

## Traffic Snapshot

- January 2024 traffic remain buoyant for MAHB network of airports, reaching 90.8% of 2019 January levels recording 10.1million total passenger movements, and increase by a double-digit growth of 11.4% over January 2023.,
- On a twelve-month basis, the MAHB network of airports grew by 36.6% over the same corresponding period, registering 120.5million passenger movements.
- International passenger movements recorded new highs and exceeded pre-pandemic levels at 2% for the first time recording 5.5million passengers. January 2024 domestic passenger movements recorded 4.6million passenger movements reaching 80.0% of January 2019 levels, indicating a strong recovery in the international sector.
- The passenger movements of airports handled by Malaysia Airports grew by 10.7% compared to January 2023, and reached 83% of 2019 levels.
- International sector passenger movements remain steadfast, recording the second highest traffic at 3.8million passengers after December 2023 peak, and recording the highest traffic recovery rate at 86.0% over January 2019 since March 2020.
- Istanbul SGIA recorded 3.2million total passenger movements, exceeding 2019 January passenger movements at 14.2%. International passenger movements continued to show resilience exceeding 2019 levels since 2023 and grew by 18.3% over January 2023. Domestic passenger movements were equally solid, recording 6.9% growth over January 2023 at 1.5million passengers.

**Passenger movements ('000) snapshot, January 2024**

Total	2024	2023	% YOY	2024	2023	%YOY
	January	January		<sup>1</sup> LTM	<sup>1</sup> LTM	
<b>KLIA</b>	<b>4,322</b>	<b>3,513</b>	<b>23.0%</b>	<b>48,033</b>	<b>27,872</b>	<b>72.3%</b>
<i>International</i>	<b>3,253</b>	<b>2,365</b>	<b>37.5%</b>	<b>33,448</b>	<b>16,372</b>	<b>104.3%</b>
<i>ASEAN</i>	<b>1,534</b>	<b>1,179</b>	<b>30.1%</b>	<b>16,473</b>	<b>8,575</b>	<b>92.1%</b>
<i>Non-ASEAN</i>	<b>1,719</b>	<b>1,186</b>	<b>44.9%</b>	<b>16,975</b>	<b>7,797</b>	<b>117.7%</b>
<i>Domestic</i>	<b>1,069</b>	<b>1,148</b>	<b>-6.9%</b>	<b>14,585</b>	<b>11,500</b>	<b>26.8%</b>
<b>MASB Airports</b>	<b>2,630</b>	<b>2,766</b>	<b>-4.9%</b>	<b>34,560</b>	<b>28,366</b>	<b>21.8%</b>
<i>International</i>	<b>574</b>	<b>422</b>	<b>36.1%</b>	<b>6,205</b>	<b>2,673</b>	<b>132.1%</b>
<i>ASEAN</i>	<b>402</b>	<b>343</b>	<b>17.2%</b>	<b>4,723</b>	<b>2,443</b>	<b>93.4%</b>
<i>Non-ASEAN</i>	<b>172</b>	<b>78.8</b>	<b>118.5%</b>	<b>1,482</b>	<b>230</b>	<b>543.5%</b>
<i>Domestic</i>	<b>2,055</b>	<b>2,344</b>	<b>-12.3%</b>	<b>28,355</b>	<b>25,694</b>	<b>10.4%</b>
<b>Total MAHB</b>	<b>6,952</b>	<b>6,279</b>	<b>10.7%</b>	<b>82,593</b>	<b>56,238</b>	<b>46.9%</b>
<b>Istanbul SGIA<sup>2</sup></b>	<b>3,189</b>	<b>2,827</b>	<b>12.8%</b>	<b>37,921</b>	<b>31,976</b>	<b>18.6%</b>
<b>Total MAHB System</b>	<b>10,140</b>	<b>9,106</b>	<b>11.4%</b>	<b>120,514</b>	<b>88,214</b>	<b>36.6%</b>

International	2024 January	2023 January	% YOY	2024 ¹LTM	2023 ¹LTM	%YOY
<b>KLIA</b>	<b>3,253</b>	<b>2,365</b>	<b>37.5%</b>	<b>33,459</b>	<b>16,372</b>	<b>104.4%</b>
ASEAN	1,534	1,179	30.1%	16,473	8,575	92.1%
Non-ASEAN	1,719	1,186	44.9%	16,986	7,797	117.9%
<b>MASB Airports</b>	<b>574</b>	<b>422</b>	<b>36.1%</b>	<b>6,207</b>	<b>2,673</b>	<b>132.2%</b>
ASEAN	402	343	17.2%	4,724	2,443	93.4%
Non-ASEAN	172	78.8	118.5%	1,483	230	544.1%
<b>Total KLIA &amp; MASB</b>	<b>3,827</b>	<b>2,787</b>	<b>37.3%</b>	<b>39,666</b>	<b>19,045</b>	<b>108.3%</b>
ASEAN	1,936	1,522	27.2%	21,197	11,018	92.4%
Non-ASEAN	1,892	1,265	49.5%	18,469	8,027	130.1%
<b>Istanbul SGIA</b>	<b>1,725</b>	<b>1,458</b>	<b>18.3%</b>	<b>19,844</b>	<b>16,169</b>	<b>22.7%</b>
<b>Total MAHB System</b>	<b>5,552</b>	<b>4,245</b>	<b>30.8%</b>	<b>59,510</b>	<b>35,214</b>	<b>69.0%</b>

Domestic	2024 January	2023 January	% YOY	2024 ¹LTM	2023 ¹LTM	%YOY
<b>KLIA</b>	<b>1,069</b>	<b>1,148</b>	<b>-6.9%</b>	<b>14,585</b>	<b>11,500</b>	<b>26.8%</b>
<b>MASB Airports</b>	<b>2,055</b>	<b>2,344</b>	<b>-12.3%</b>	<b>28,369</b>	<b>25,694</b>	<b>10.4%</b>
<b>Total</b>	<b>3,124</b>	<b>3,492</b>	<b>-10.5%</b>	<b>42,954</b>	<b>37,193</b>	<b>15.5%</b>
<b>Istanbul SGIA</b>	<b>1,464</b>	<b>1,370</b>	<b>6.9%</b>	<b>18,077</b>	<b>15,807</b>	<b>14.4%</b>
<b>Total MAHB System</b>	<b>4,588</b>	<b>4,861</b>	<b>-5.6%</b>	<b>61,031</b>	<b>53,000</b>	<b>15.2%</b>

¹January is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

²MASB Airports refers to the 38 Malaysian airports other than KLIA/KUL operated by Malaysia Airports Sdn Bhd.

³Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

#### KLIA Main & klia2 passenger movements ('000) snapshot, January 2024

Airport	2024 January	2023 January	% YOY	2024 ¹LTM	2023 ¹LTM	%YOY
<b>KLIA Main Total</b>	<b>2,332</b>	<b>1,795</b>	<b>29.9%</b>	<b>24,213</b>	<b>14,633</b>	<b>65.5%</b>
<i>International</i>	<i>1,872</i>	<i>1,410</i>	<i>32.7%</i>	<i>18,996</i>	<i>10,262</i>	<i>85.1%</i>
ASEAN	667	478	39.4%	6,843	3,670	86.5%
Non-ASEAN	1,205	932	29.3%	12,153	6,592	84.4%
<i>Domestic</i>	<i>460</i>	<i>384</i>	<i>19.6%</i>	<i>5,217</i>	<i>4,371</i>	<i>19.3%</i>
<b>klia2 Total</b>	<b>1,990</b>	<b>1,718</b>	<b>15.8%</b>	<b>23,831</b>	<b>13,239</b>	<b>80.0%</b>
<i>International</i>	<i>1,381</i>	<i>955</i>	<i>44.7%</i>	<i>14,464</i>	<i>6,111</i>	<i>136.7%</i>
ASEAN	867	700	23.8%	9,630	4,905	96.3%
Non-ASEAN	514	254	102.1%	4,833	1,205	301.0%
<i>Domestic</i>	<i>609</i>	<i>764</i>	<i>-20.2%</i>	<i>9,368</i>	<i>7,128</i>	<i>31.4%</i>

#### Aircraft movements snapshot, January 2024

Total	2024	2023	% YOY	2024	2023	%YOY
	January			LTM		
KLIA	28,621	24,135	18.6%	323,512	210,569	53.6%
MASE Airports	28,039	31,229	-10.2%	363,128	356,163	2.0%
<b>Total</b>	<b>56,660</b>	<b>55,364</b>	<b>2.3%</b>	<b>686,640</b>	<b>566,732</b>	<b>21.2%</b>
Istanbul SGIA	18,800	17,215	9.2%	223,835	197,813	13.2%
<b>Total MAHB System</b>	<b>75,460</b>	<b>72,579</b>	<b>4.0%</b>	<b>910,475</b>	<b>764,545</b>	<b>19.1%</b>

International	2024	2023	% YOY	2024	2023	%YOY
	January			LTM		
KLIA	20,750	15,529	33.6%	220,035	121,350	81.3%
MASE Airports	5,022	4,349	15.5%	58,289	35,297	65.1%
<b>Total</b>	<b>25,772</b>	<b>19,878</b>	<b>29.7%</b>	<b>278,324</b>	<b>156,647</b>	<b>77.7%</b>
Istanbul SGIA	10,378	9,033	14.9%	119,356	101,912	17.1%
<b>Total MAHB System</b>	<b>36,150</b>	<b>28,911</b>	<b>25.0%</b>	<b>397,680</b>	<b>258,559</b>	<b>53.8%</b>

Domestic	2024	2023	% YOY	2024	2023	%YOY
	January			LTM		
KLIA	7,871	8,606	-8.5%	103,477	89,219	16.0%
MASE Airports	23,017	26,880	-14.4%	304,839	320,866	-5.0%
<b>Total</b>	<b>30,888</b>	<b>35,486</b>	<b>-13.0%</b>	<b>408,316</b>	<b>410,085</b>	<b>-0.4%</b>
Istanbul SGIA	8,422	8,182	2.9%	104,479	95,901	8.9%
<b>Total MAHB System</b>	<b>39,310</b>	<b>43,668</b>	<b>-10.0%</b>	<b>512,795</b>	<b>505,986</b>	<b>1.3%</b>

#### Overview of traffic

January 2024 overall passenger movements continued to be buoyant, recording 11.4% over the same corresponding period last year with 10.1million passengers signifying an extension of the travelling season beyond the customary season in December. On a twelve-month basis, MAHB network of airports grew 36.6% registering 120.5million passenger movements. The international sector recorded new highs with movements exceeding the January 2019 level at 2% recording 5.5million passengers. Domestic passenger movement recorded 4.6million passenger movements, reaching 80.0% January 2019 level.

Passenger movements at the local airports handled by Malaysia Airports were encouraging recording 6.9 million passengers and reaching 83.0% of 2019 levels. The overall growth was propelled by international passenger movements that reached the highest recovery rate of 86% over January 2019 levels since March 2020 and recording the second highest passenger movements at 3.8million after December 2023 peak. The strong traffic growth was partly driven by the visa-free entry to Malaysia up to 30 days and the 15-day visa free policy for Malaysians to China effective from 1 December 2023, additional 25 weekly flight frequencies from new airlines and services and the extension of travelling season to early January. Air Macau commenced operations to Macau with 4 flights per week from 10<sup>th</sup> January 2024 and China Eastern Airlines expanded flights from Beijing Daxing with 4 flights per week commencing on 31<sup>st</sup> January 2024 respectively from Kuala Lumpur International Airport. In addition, Firefly introduced a charter flight from Tawau to Nanjing with 3 flights per week from 23 January 2024. Etihad Airways increased frequency from daily to twice per day from 15 January 2024. Domestic passenger movements were equally resilient, recording 3.1million passengers, reaching 79.6% of January 2019 levels as most of the local airlines shifted operations from domestic to international sector with a restricted number of aircraft. The average load factor for the domestic sector

showed an increase to above 80% towards the end of January, as travelling increases towards the Chinese New Year festive seasons that coincide with the school holidays.

Istanbul SGIA passenger movements continued to register double-digit growth in January 2024, at 12.8% over January 2023, recording 3.2million passengers and surpassing 2019 levels by 14.2%. International and domestic passenger movements registered 1.7million and 1.5million passengers, an increase of 18.3% and 6.9% respectively compared to January 2023. Pegasus launched a new international service to Zagreb, the first gateway in Croatia for the SAW network from 18 January with 2 weekly flights.

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